IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

FTX TRADING LTD., et al.,

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

TRANSFER OF PARTIAL CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee:

Name and Address

where notices and

transferee should be

payments to

sent:

Email:

Svalbard Holdings Limited

Attestor Value Master Fund LP¹

Name of Transferor: Last known

c/o Attestor Limited 7 Seymour Street

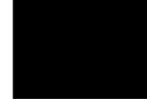
W1H7JW

London, United

Kingdom

Email:

address:



Attn: Steve Gillies

settlements@attestorcapital.com

Phone: +44(0)20 7074 9653 Court Claim # (if known):



Kroll Unique

Customer

Code:

05226442

Any payments on account of the claim referenced in this evidence and notice shall be made to the order of Attestor Value Master Fund LP.

Phone:	N/A	
Email:		
Last Four Digits of		
Acct #:		

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

EVIDENCE OF TRANSFER OF PARTIAL CLAIM

TO THE DEBTORS AND THE BANKRUPTCY COURT:

For value received, the sufficiency of which is hereby acknowledged, and pursuant to an Assignment of Claim, dated as of December 29th, 2023, "Seller") has unconditionally and irrevocably sold, transferred, and assigned to Svalbard Holdings Limited ("Purchaser") 50% of all Seller's right, title, and interest in and to its "claim" or "claims" (as defined in 11 U.S.C. § 101(5)) (the "Claim") as set forth in the proof of claim filed as Claim No. (unknown) with Scheduled ID Limited Ligainst the debtor(s) in re: FTX Trading Ltd. (Case No. 22-bk-11068) pending in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

Seller hereby waives any objection to the transfer of the Claim on the books and records of the Debtor and the Bankruptcy Court, and hereby waives any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, or other applicable law. Seller acknowledges, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring 50% of the Claim to Purchaser and recognizing Purchaser as the 50% owner and holder of such Claim. You are hereby requested to make 50% of all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, this Evidence of Transfer of Claim is executed on December 29th, 2023.

